

# **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Ref. Nos. 17623, 17624, 17625, 17626, 17627,  
17628, 17640, 17652, 17659, 17662, 17665, 17666,  
17668, 17693, 17694, 17696, 21159, 24274 & \_\_

**SIXTH OMNIBUS ORDER APPROVING INTERIM FEE APPLICATIONS**

Upon consideration of the interim fee applications of the professionals retained by the above captioned debtors and debtors-in-possession (collectively, the “Debtors”), the Official Committee of Unsecured Creditors (the “Committee”), the Ad Hoc Committee of Non-US Customers of FTX.com (the “Ad Hoc Committee”), Robert J. Cleary, in his capacity as examiner appointed in these chapter 11 cases (the “Examiner”), Kroll Restructuring Administration LLC (the “Claims and Noticing Agent”) and the fee examiner (the “Fee Examiner”) in the above-captioned chapter 11 cases (collectively, the “Professionals”),<sup>2</sup> a list of which is attached hereto as **Exhibit 1** (collectively, the “Fee Applications”), for allowance of compensation and reimbursement of expenses for the period set forth on each of the Fee Applications filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 435] and the *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses*

<sup>1</sup> The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

<sup>2</sup> Terms utilized but not otherwise defined herein shall have the meanings ascribed to them in the Fee Applications.

[D.I. 834]; and upon the *Fee Examiner's Summary Report on Fee Review Process and Sixth Interim Fee Applications* [D.I. 24274]; and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code (as amended or modified, the "Bankruptcy Code"), as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Fee Applications are hereby APPROVED in the amounts set forth on **Exhibit 1** attached hereto.
2. The Fee Applications are granted on an interim basis in the respective amounts set forth as approved on **Exhibit 1** hereto, including any and all holdbacks.
3. The Debtors are authorized to remit payment to each of the Professionals in the amounts set forth on **Exhibit 1**, less any monies previously paid on account of such fees and expenses.
4. All fees and expenses allowed herein shall be subject to final allowance by the Court without regard to whether such amounts have been paid to the Professionals.
5. This Order shall be deemed a separate order with respect to each of the Fee Applications. Any stay of this Order pending appeal with respect to any one of the Professionals shall only apply to the particular Professional that is subject to such appeal and shall not operate to stay the applicability and/or finality of this Order with respect to any other of

the Professionals.

6. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Date: September \_\_\_\_\_, 2024  
Wilmington, Delaware

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THE HONORABLE JOHN T. DORSEY  
CHIEF UNITED STATES BANKRUPTCY  
JUDGE

# **EXHIBIT 1**

FTX TRADING LTD., *ET AL.*  
Case No. 22-11068 (JTD)  
Summary Chart of Interim Fee Applications

Professional & Role in Case	Interim Compensation Period & Interim Fee Application	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments	Interim Fees Approved	Interim Expenses Approved
<b>Sullivan &amp; Cromwell LLP</b> <i>Counsel to the Debtors and Debtors-In- Possession</i>	2/1/24 – 4/30/24 D.I. 17665 Filed 6/14/24	\$26,877,397.90	\$450,000.00	\$98,979.37	\$35,922.74 <sup>1</sup>	\$26,427,397.90	\$63,056.63
<b>Landis Rath &amp; Cobb LLP</b> <i>Co-Counsel to the Debtors and Debtors-In- Possession</i>	2/1/24 – 4/30/24 D.I. 17662 Filed 6/14/24	\$1,733,654.25	\$29,650.00	\$27,648.38	\$0.00	\$1,704,004.25	\$27,648.38
<b>Perella Weinberg Partners LP<sup>2</sup></b> <i>Investment Banker to the Debtors and Debtors-In- Possession</i>	2/1/24 – 4/30/24 D.I. 17668 Filed 6/14/24	\$16,821,913.22	N/A	\$233,098.72	N/A	\$16,821,913.22	\$233,098.72
<b>Alvarez &amp; Marsal North America LLC</b> <i>Financial Advisors to the Debtors and Debtors-In- Possession</i>	2/1/24 – 4/30/24 D.I. 17693 Filed 6/14/24	\$36,201,995.50	\$258,947.53	\$914,225.54	\$21,052.47	\$35,943,047.97	\$893,173.07
<b>AlixPartners, LLP</b> <i>Forensic Investigation Consultant to the Chapter 11 Debtors and Debtors-In-Possession</i>	2/1/24 – 4/30/24 D.I. 17659 Filed 6/14/24	\$6,623,756.00	\$108,109.63	\$87,281.01	\$12,859.78	\$6,515,646.37	\$74,421.23

<sup>1</sup> The Fee Examiner has agreed to defer consideration of \$35,062.89 of Sullivan & Cromwell's sixth interim expenses subject to the production of additional supporting information.

<sup>2</sup> Pursuant to paragraph 3(iv) of the Fee Examiner Order, flat-fee professionals are not subject to Fee Examiner review and, as such, Perella Weinberg Partners LP's fees and expenses were not subject to review by the Fee Examiner.

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<b>Quinn Emanuel Urquhart &amp; Sullivan, LLP</b> <i>Special Counsel to the Debtors and Debtors-In-Possession</i>	2/1/24 – 4/30/24 D.I. 17694 Filed 6/14/24	\$4,607,885.47	\$60,000.00	\$15,892.98	\$345.41	\$4,547,885.47	\$15,547.57
<b>Paul Hastings LLP</b> <i>Counsel to the Official Committee of Unsecured Creditors</i>	2/1/24 – 4/30/24 D.I. 17623, 17624 Filed 6/14/24	\$3,869,053.75	\$445,000.00 <sup>3</sup>	\$325,468.21	\$0.00	\$3,424,053.75	\$325,468.21
<b>Young Conaway Stargatt &amp; Taylor, LLP</b> <i>Co-Counsel for the Official Committee of Unsecured Creditors</i>	2/1/24 – 4/30/24 D.I. 17623, 17625 Filed 6/14/24	\$286,678.50	\$10,347.00	\$1,828.38	\$0.00	\$276,331.50	\$1,828.38
<b>FTI Consulting, Inc.</b> <i>Financial Advisor to the Official Committee of Unsecured Creditors</i>	2/1/24 – 4/30/24 D.I. 17623, 17626 Filed 6/14/24	\$6,144,925.25	\$40,339.20	\$9,484.04	\$0.00	\$6,104,586.05	\$9,484.04
<b>Jefferies LLC<sup>4</sup></b> <i>Investment Banker for the Official Committee of Unsecured Creditors</i>	2/1/24 – 4/30/24 D.I. 17623, 17627 Filed 6/14/24	\$675,000.00	N/A	\$7,946.10	N/A	\$675,000.00	\$7,946.10

<sup>3</sup> The recommended fee adjustment is partially attributable to the agreed resolution of Second, Third, and Fourth Interim Reserved Issues.

<sup>4</sup> Pursuant to paragraph 3(iv) of the Fee Examiner Order, flat-fee professionals are not subject to Fee Examiner review and, as such, Jefferies LLC's fees and expenses were not subject to review by the Fee Examiner.

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<b>Eversheds Sutherland (US) LLP</b> <i>Lead Counsel for the Ad Hoc Committee of Non-US Customers of FTX.com</i>	2/1/24 – 4/30/24 D.I. 17696 Filed 6/14/24	\$1,370,631.50	\$41,751.07	\$29,013.39	\$4,818.66	\$1,328,880.43	\$24,194.73
<b>Morris, Nichols, Arsht &amp; Tunnell LLP</b> <i>Co-Counsel to the Ad Hoc Committee of Non-US Customers of FTX.com</i>	2/1/24 – 4/30/24 D.I. 17652 Filed 6/14/24	\$488,645.50	\$1,622.00	\$4,197.24	\$130.66	\$487,023.50	\$4,066.58
<b>Rothschild &amp; Co US Inc.<sup>5</sup></b> <i>Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-U.S. Customers of FTX.com</i>	2/1/24 – 4/30/24 D.I. 17666 Filed 6/14/24	\$525,000.00	N/A	\$11,923.91	N/A	\$525,000.00	\$11,923.91
<b>Kroll Restructuring Administration LLC</b> <i>Administrative Advisor to the Debtors</i>	2/1/24 – 4/30/24 D.I. 17640 Filed 6/14/24	\$35,363.68	\$1,581.45	\$0.00	\$0.00	\$33,782.23	\$0.00

<sup>5</sup> Pursuant to paragraph 3(iv) of the Fee Examiner Order, flat-fee professionals are not subject to Fee Examiner review and, as such, Rothschild & Co US Inc.'s fees and expenses were not subject to review by the Fee Examiner.



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<b>Patterson Belknap Webb &amp; Tyler</b> <i>Counsel to the Examiner</i>	3/20/2024 – 4/30/24 D.I. 17628 Filed 6/14/24	\$1,709,349.30	\$0.00	\$826.05	\$0.00	\$1,709,349.30	\$826.05
<b>Katherine Stadler and Godfrey &amp; Kahn, S.C.</b> <i>Fee Examiner and Counsel</i>	2/1/24 – 4/30/24 D.I. 21159 Filed 7/23/24	\$607,366.50	N/A	\$3,195.31	N/A	\$607,366.50	\$3,195.31